

# Financial Highlights

Byco Petroleum Pakistan Limited  
Investor Information

	2016	2015	2014	2013	2012	2011
<b>BALANCE SHEET</b>						
Share Capital	9,779	9,779	9,779	9,779	9,779	9,779
Share holders' equity	1,834	(29)	(14,279)	(8,667)	(6,723)	(3,992)
Property, plant and equipment	12,581	13,716	14,928	17,625	18,373	18,678
Intangible asset	-	-	-	3	6	9
Long term investment	22,661	5,729	5,729	5,729	5,729	2,087
Long term loan, advances and rec	-	16,931	-	-	-	2,346
Long term deposits	10	10	7	14	19	21
Stock in trade	7,332	4,860	8,778	5,704	2,956	4,113
Trade debts	8,287	9,349	10,245	12,124	9,729	6,658
Total current assets	20,642	18,549	38,589	20,537	14,483	12,598
Total current liabilities	39,179	36,376	37,786	29,470	37,177	29,497
Short term borrowings	6,594	738	6,402	6,800	7,650	-
Current portion of non-current liabilities	5,442	3,729	2,655	1,636	2,442	1,933
Non-current liabilities	10,160	13,372	16,216	17,848	2,574	4,305
<b>PROFIT AND LOSS ACCOUNT</b>						
Net sales	79,434	94,807	92,545	66,187	19,453	38,944
Cost of sales	73,419	89,941	92,136	66,111	21,170	38,169
Gross profit / (loss)	6,014	4,866	409	76	(1,717)	775
Operating profit / (loss)	3,253	2,935	(2,695)	751	(233)	246
Financial charges	2,309	2,758	2,793	2,645	2,965	2,096
(Loss) / profit before taxation	718	(151)	(6,325)	(2,085)	(3,197)	(1,850)
(Loss) / profit after taxation	1,367	72	(5,937)	(2,259)	(3,078)	(1,987)
(Loss) / earnings per share	1.40	0.07	(6.07)	(2.31)	(3.15)	(4.91)

		2016	2015	2014	2013	2012	2011
<b>Profitability Ratios</b>							
Gross Profit	%	7.57%	5.13%	0.45%	0.12%	-8.82%	1.99%
Profit before Tax	%	0.90%	-0.16%	-6.83%	-3.15%	-16.44%	-4.75%
Net Profit	%	1.72%	0.08%	-6.42%	-3.41%	-15.82%	-5.10%
EBITDA Margin to sales	%	5.60%	4.44%	-1.83%	2.67%	4.76%	2.41%
Return on equity	%	20.86%	1.39%	-117.52%	66.23%	-270.00%	-79.30%
<b>Liquidity Ratios</b>							
Current Ratio	Times	0.53	0.51	1.02	0.70	0.39	0.43
Quick / Acid Test Ratio	Times	0.34	0.38	0.78	0.50	0.31	0.28
<b>Activity / Turnover Ratios</b>							
Inventory turnover	Days	30.31	27.67	28.69	23.90	60.90	43.20
Debtors turnover	Days	40.52	37.72	44.11	60.30	153.70	63.40
Creditors turnover	Days	143.39	119.75	95.39	111.00	446.60	258.40
Inventory turnover	Times	12.04	13.19	12.72	11.60	6.58	9.47
Debtors turnover	Times	9.01	9.68	8.27	5.46	2.00	5.85
Creditors turnover	Times	2.55	3.05	3.83	3.29	0.82	1.41
Total assets turnover ratio	Times	1.42	1.71	1.56	1.51	0.50	1.09
Fixed assets turnover ratio	Times	6.31	6.91	6.20	3.76	1.06	2.09
<b>Financial Leverage Ratios</b>							
Interest coverage ratio	Times	1.41	1.06	(0.96)	0.28	(0.08)	0.12
Debt to equity ratio	Times	12.10	(615.14)	(1.77)	(3.03)	(2.21)	1.42
<b>Investment / Market Ratios</b>							
Earnings per share	Rs.	1.40	0.07	(6.07)	(2.31)	(3.15)	(4.91)